



RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of Regal International Group Ltd. (“**Company**”) wishes to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 21 April 2017, all resolutions set forth in the Notice of AGM dated 6 April 2016 were voted by way of a poll.

The results of the poll on each resolution are set out below as confirmed by T S Tay Public Accounting Corporation, who acted as scrutineer for the poll at the AGM:

Ordinary Resolution	Total Number of Valid Votes Cast	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
AS ORDINARY BUSINESS					
<u>Resolution 1</u> Directors’ Statement and Audited Financial Statements for the financial year ended 31 December 2016	153,292,071	153,292,071	100	0	0
<u>Resolution 2</u> Re-election of Mr Wong Pak Kiong as a Director	153,292,071	153,292,071	100	0	0
<u>Resolution 3</u> Re-election of Mr Francis Hwang Huat Kuong as a Director ⁽¹⁾	153,292,071	153,292,071	100	0	0
<u>Resolution 4</u> Approval of Directors’ fees amounting to S\$184,800 for the financial year ended 31 December 2016 ⁽²⁾	153,292,071	153,292,071	100	0	0
<u>Resolution 5</u> Re-appointment of Messrs RSM Chio Lim LLP as Auditors and to authorise the Directors of the Company to fix their remuneration	153,292,071	153,292,071	100	0	0
AS SPECIAL BUSINESS					
<u>Resolution 6</u> Authority to issue shares	153,292,071	153,292,071	100	0	0
<u>Resolution 7</u> Authority to issue shares under the Regal International Group Employee Share Option Scheme ⁽³⁾	19,469,294	19,469,294	100	0	0



Ordinary Resolution	Total Number of Valid Votes Cast	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 8</u> Authority to issue shares under the Regal International Group Performance Share Plan ⁽³⁾	19,469,294	19,469,294	100	0	0
<u>Resolution 9</u> Approval of proposed renewal of the Share Buy-back Mandate	153,292,071	153,292,071	100	0	0

- (1) Mr. Francis Hwang Huat Kuong, who was re-elected as a Director of the Company at the AGM, remains as a member of the Remuneration Committee, Audit Committee and Nominating Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.
- (2) Mr. Low Yew Shen had abstained from voting on the resolution in respect of the approval of Director's fees for the financial year ended 31 December 2016 as he holds 6,389,000 Shares.
- (3) The following persons had abstained from voting on the resolutions in respect of the authority to issue Shares pursuant to the exercise of options under the Regal International Group Employees' Share Option Scheme and pursuant to the vesting of awards under the Regal International Group Performance Share Plan as they hold the following number of Shares:

Name of Person	Number of Shares held
Mr. Su Chung Jye	16,138,381 Shares (Direct Interest) 109,424,076 Shares (Deemed Interest)
Mr. Wong Pak Kiong	10,060,320 Shares (Direct Interest) 105,526,817 Shares (Deemed Interest)
Mr. Low Yew Shen	6,389,000 Shares (Direct Interest)

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
21 April 2017